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INFORMATION DISCLOSURE STATEMENT BY APPLICANT

(use as many sheets as necessary)

Sheet

1

of

2

Abstract

Attorney Docket Number

Complete if Known

Application Number	09/916.358
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Filing Date	07/27/2001
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First Named Inventor	David B. Loeper
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Group Art Unit	3691
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Examiner Name	Kelly Scaggs Campen
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Attorney Docket Number	FINANCE 3
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U.S. PATENT DOCUMENTS

[illegible]

FOREIGN PATENT DOCUMENTS

[illegible]

Examiner Signature		Date Considered	
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**INFORMATION DISCLOSURE
STATEMENT BY APPLICANT**

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Sheet 2 of 2

Complete if Known

Application Number	09/916,358
Filing Date	07/27/2001
First Named Inventor	David B. Loeper
Group Art Unit	3691
Examiner Name	Kelly Scaggs Campen
Attorney Docket Number	FINANCE 3

OTHER PRIOR ART -- NON PATENT LITERATURE DOCUMENTS

Examiner Initials *	Cite No. ¹	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	T ?
		D. Haddock, H. Brock, College Accounting, Seventh Edition, Glencoe Division Mcmillan/Mcgraw-Hill, 1994, pages 100, 161, 145-153, 453, 640-669, 736-741, 757-761, 1092-1095.	
		Kenneth et al., "Helping Employees Invest Wisely", HR Magazine v38n 11, PP. 77-82, November 1993, Dialog File 15, Accession No. 00794493.	
		USPTO Office Action, Serial No.: 11/014,378, mailing date 5/23/2007.	
		USPTO Office Action; Serial No.: 11/014,378; mailing date 10/9/2007.	
		USPTO Office Action; Serial No. 11/014,378; mailing date 6/17/2008.	
		USPTO Office Action; Serial No. 11/423,165; mailing date 8/29/2008.	

Examiner Signature	/Kelly Campen/	Date Considered	01/18/2009
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